

Performance Food Group Company
Non-GAAP Reconciliations
Q4 2007 and Full Year Earnings Release Conference Call
February 26, 2008

Impact of Stock Compensation on Diluted EPS

<u>Three Months Ended December 29, 2007</u>	Net Earnings	Shares	EPS
Amounts reported for diluted EPS from continuing operations	\$ 15,091	35,174	\$ 0.43
Stock compensation, net of tax ⁽¹⁾	1,088	35,174	0.03
Adjusted diluted EPS from continuing operations excluding impact of stock compensation	<u>\$16,179</u>		<u>\$ 0.46</u>

⁽¹⁾ Amount calculated using continuing operations effective tax rate of 39.7%.

<u>Three Months Ended December 30, 2006</u>	Net Earnings	Shares	EPS
Amounts reported for diluted EPS from continuing operations	\$ 12,883	34,735	\$ 0.37
Stock compensation, net of tax ⁽²⁾	793	34,735	0.02
Adjusted diluted EPS from continuing operations excluding impact of stock compensation	<u>\$13,676</u>		<u>\$ 0.39</u>

⁽²⁾ Amount calculated using continuing operations effective tax rate of 37.9%.

<u>Twelve Months Ended December 29, 2007</u>	Net Earnings	Shares	EPS
Amounts reported for diluted EPS from continuing operations	\$ 51,127	35,156	\$ 1.45
Stock compensation, net of tax ⁽³⁾	4,141	35,156	0.12
Adjusted diluted EPS from continuing operations excluding impact of stock compensation	<u>\$ 55,268</u>		<u>\$ 1.57</u>

⁽³⁾ Amount calculated using continuing operations effective tax rate of 37.3%.

<u>Twelve Months Ended December 30, 2006</u>	Net Earnings	Shares	EPS
Amounts reported for diluted EPS from continuing operations	\$ 42,900	34,769	\$ 1.23
Stock compensation, net of tax ⁽⁴⁾	3,055	34,769	0.09
Adjusted diluted EPS from continuing operations excluding impact of stock compensation	<u>\$ 45,955</u>		<u>\$ 1.32</u>

⁽⁴⁾ Amount calculated using continuing operations effective tax rate of 37.4%.

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Free Cash Flow

<u>Year-to-Date</u>	<u>2007 YTD</u>	<u>2006 YTD</u>
Net income from continuing operations	\$ 51,127	\$ 42,900
Add back:		
Stock compensation expense	6,609	4,880
Amortization expense	3,009	3,312
Amortization of deferred issue costs	328	324
Depreciation expense	26,679	25,557
Subtract:		
Capital expenditures	(74,931)	(53,688)
Free Cash Flow	\$ 12,821	\$ 23,285